

Measuring the Digital Divide: Review of Recent Surveys and Data

NTIA Webinar Series

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February 20, 2019



Participants

Presenters

- Rafi Goldberg, Policy Analyst, NTIA Office of Policy Analysis and Development
- Ryan Dolan, Data Visualization Specialist, U.S. Census Bureau
- Gerson Vasquez, Data Visualization Specialist, U.S. Census Bureau

Moderator

Karen Archer Perry, Senior Policy Analyst, NTIA's BroadbandUSA







American Broadband Initiative: The Administration's Initiative for Promoting Broadband Connectivity March 20, 2019 | 2:00 pm EST

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Helpful Information

Questions

 Please type questions and comments in the question box on the right hand side of the screen. Questions will be taken after the final presenter.

Presentation

- The presentation along with a transcript and an audio recording will be available on the BroadbandUSA website within 7 days of this webinar under Events/past events.
- https://broadbandusa.ntia.doc.gov/past-event

Technical Assistance

- Guides, products, publications, and other tools are available to assist you with the planning, funding and implementation of your broadband project.
- https://broadbandusa.ntia.doc.gov



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Measuring the Digital Divide

NTIA's Internet Use Survey

February 20, 2019

Rafi Goldberg
Policy Analyst
NTIA Office of Policy Analysis and Development



Major Federal Data Sources

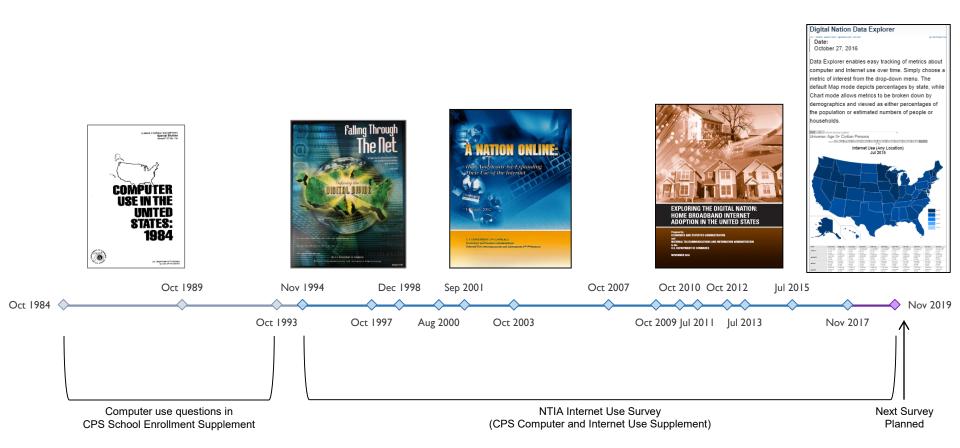
- Current Population Survey Computer and Internet Use Supplement (NTIA Internet Use Survey)
- American Community Survey (ACS)
- FCC Form 477 (Broadband deployment and subscription)



Current Population Survey

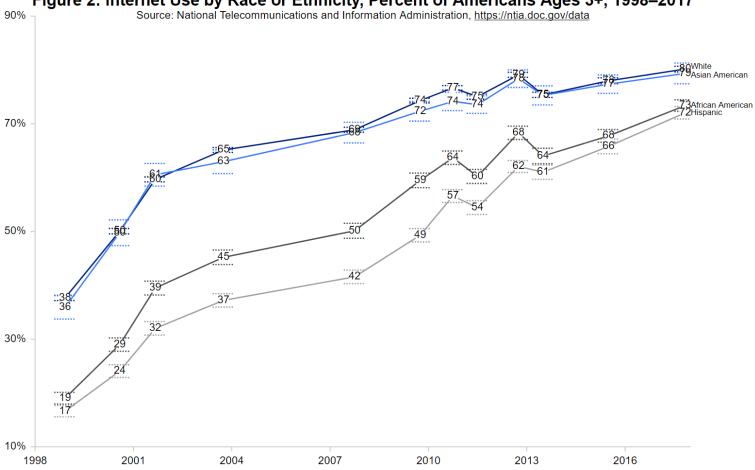
- In the field every month since 1940
- ~52,000 households each month, statebased sample design, in-person & live phone interviews
- NTIA has periodically sponsored Computer and Internet Use Supplement since 1994





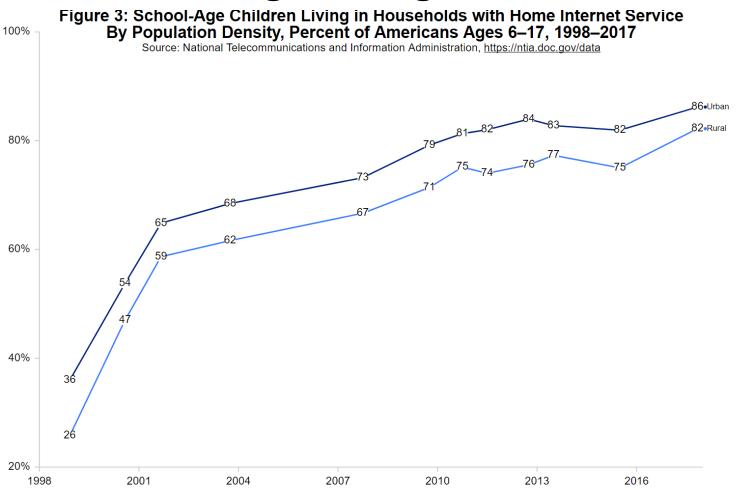
Tracking the Digital Divide

Figure 2: Internet Use by Race or Ethnicity, Percent of Americans Ages 3+, 1998–2017





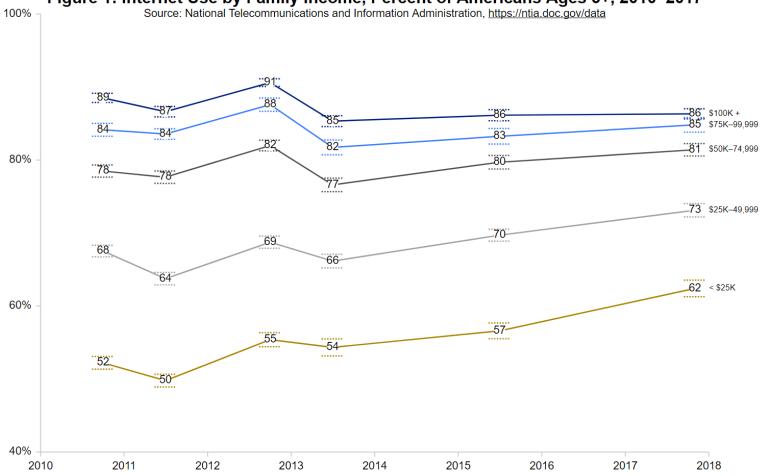
Tracking the Digital Divide





Tracking the Digital Divide

Figure 1: Internet Use by Family Income, Percent of Americans Ages 3+, 2010–2017



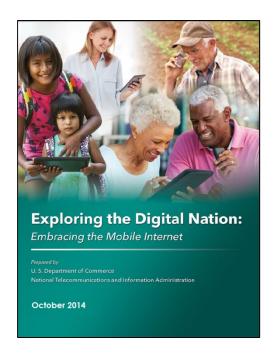
Over 50 Questions About Internet Use

- Devices and Internet access technologies
- Locations of use
- Online activities
- Reasons for non-use
- Privacy and security concerns



NTIA Data Central

https://ntia.doc.gov/data



Some college graduate

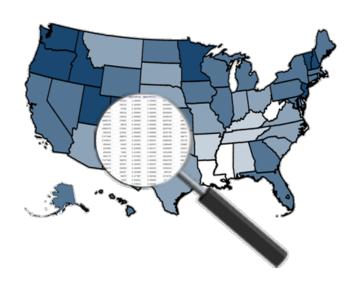
Some college

Total US

Total US

No diploma

No diploma



Digital Nation Blog

Data Explorer

Research Center



2017 American Community Survey - Computer & Internet Use Data



Ryan S. Dolan
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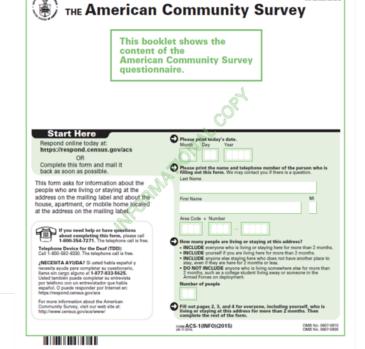
Gerson D. Vasquez
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The American Community Survey: The Foundation

The American Community Survey is on the leading edge of survey design, continuous improvement, and data quality

- The nation's most current, reliable, and accessible data source for local statistics on critical planning topics such as age, children, veterans, commuting, education, income, and employment
- Surveys 3.5 million addresses and informs over \$675 billion of Federal government spending each year
- Covers 35+ topics, supports over 300 evidence-based Federal government uses, and produces 11 billion estimates each year
- Three key annual data releases:
 - 1-year Estimates (for large populations)
 - 5-year Estimates (for very small populations)



U.S. DEPARTMENT OF COMMERCE



U.S. Department of Commerce Economics and Statistics Administration U.S. CENSUS BUREAU Census.gov

American Community Survey (ACS) Estimates – Data Subjects

POPUL	HOUSING			
SOCIAL Ancestry Citizenship Disability Educational Attainment Fertility Grandparents Language Marital Status Migration School Enrollment Veterans	DEMOGRAPHIC Age Hispanic Origin Race Relationship Sex ECONOMIC Class of Worker Commuting Employment Status Food Stamps (SNAP) Health Insurance Hours/Week, Weeks/Year Income Industry & Occupation	Computer & Internet Use Costs (Mortgage, Rent, Taxes, Insurance) Heating Fuel Home Value Occupancy Plumbing/Kitchen Facilities Structure Tenure (Own/Rent) Utilities Vehicles Year Built/ Year Moved In		



American Community Survey (ACS) - Key Product Releases

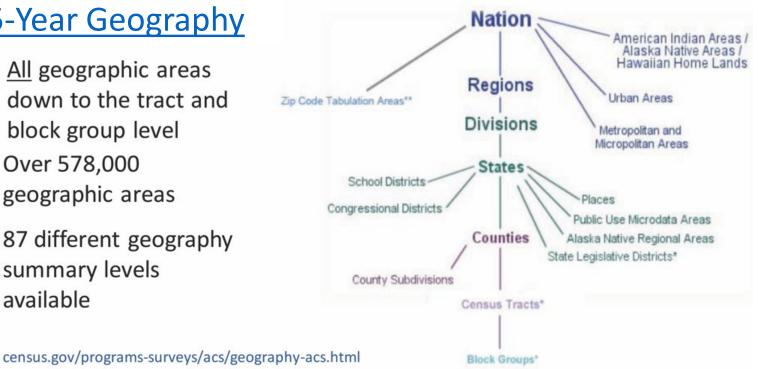
Estimated Population of Geographic Area	1-Year Estimates	5-Year Estimates
65,000 or more	X	Х
20,000 or more		X
Less than 20,000		X
Release Date	September 13, 2018	December 6, 2018



American Community Survey (ACS) 5-Year Estimates

5-Year Geography

- All geographic areas down to the tract and block group level
- Over 578,000 geographic areas
- 87 different geography summary levels available





American Community Survey (ACS) 5-Year Estimates

- Describe the characteristics over a specific period of time, not a single point in time
- Data are pooled across 60 months, weighted to produce estimates, and controlled for age, sex, race, and Hispanic origin
 - 5-year estimates are NOT an average of 1-year estimates
- Estimates are based on geographic boundaries as of January 1 of the last year in the 5-year period
- Dollar-value estimates are inflation adjusted to the most recent year for the period



2017 ACS 5-Year Estimates - Computer and Internet Use

Computer and Internet Use

(<u>click here</u> to jump to the corresponding Subject Tables in American FactFinder)

Tables for computer ownership and internet subscription are available for the first time in the 2013-2017 ACS 5-year data products.

- S2801 "Types of Computers and Internet Subscriptions" (Income)
- S2802 "Types of Internet Subscriptions by Selected Characteristics" (Age, Race and Hispanic or Latino Origin, Educational Attainment & Employment Status)
- There are 22 new Detailed Tables available: <u>B28001</u>, <u>B28002</u>, <u>B28003</u>, <u>B28004</u>, <u>B28005</u>, <u>B28006</u>, <u>B28007</u>, <u>B28008</u>, <u>B28009A-I</u>, <u>B28010</u>, <u>B28011</u>, <u>B99281</u>, <u>B99282</u>, and <u>B99283</u>.
- One new Geographic Comparison table (GCT2801) has also been added. Table GCT2801 shows comparisons of various geographies by the percentage of households with a broadband internet subscription.
- Computer ownership and internet subscription have also been added to the Data Profiles (<u>DP02</u>, <u>DP02PR</u>) and Comparison Profiles (<u>CP02</u>, <u>CP02PR</u>).

To see more on changes within the 2013-2017 ACS 5-year Estimates, click here.



2017 ACS 5-Year Estimates - Computer and Internet Use Data

Downloading the Data:

Data at the census tract level is available for all tracts within each state or county using <u>American FactFinder</u> (AFF) or the <u>Census API</u>. For a national picture, it is best to download the table for an entire geographic level via the AFF's <u>Download Center</u>.

			_		raphy	
				Total		rcent
Subject			Estimate	Margin of Error	Estimate	Margin of Error
Total households						
TYPES OF COMPUTER						
Has one or more types of computing dev	rices:					
Desktop or laptop						
Desktop or laptop with no other type	e of computing de	vice				
Smartphone						
Smartphone with no other type of or	omputing device					
Tablet or other portable wireless comp	uter					
Tablet or other portable wireless cor	mputer with no oth	ner type of computing device				
Other computer						
Other computer with no other type of	of computing device	ce				
No computer	Maria Caraca Car					
	S2801	TYPES OF COMPU	TERS AND	INTERNET	SUBSCRI	PTIONS
TYPE OF INTERNET SUBSCRIPTIONS		2013-2017 America	n Commu	nity Survey	5-Year Esti	mates
With an Internet subscription:		zoro zorr ranorioa		my ourrey	0 1001 201	1110100
Dial-up with no other type of Internet s	ubscription					
Broadband of any type	100					
Cellular data plan						
Cellular data plan with no other ty	pe of Internet sub	oscription				
Broadband such as cable, fiber opti	c or DSL					
Satellite Internet service						
Without an Internet subscription						
HOUSEHOLD INCOME IN THE PAST 12 I	MONTHS (IN 201)	7 INFLATION-ADJUSTED				
DOLLARS)						
Less than \$20.000:						
Less than \$20,000:	е					
Less than \$20,000: With dial-up Internet subscription alon						
Less than \$20,000: With dial-up Internet subscription alon With a broadband Internet subscription						
Less than \$20,000: With dial-up Internet subscription alon With a broadband Internet subscription Without an Internet subscription	n					
Less than \$20,000: With dial-up Internet subscription alon With a broadband Internet subscription Without an Internet subscription \$20,000 to \$74,999:	n e					
Less than \$20,000: With dial-up Internet subscription alon With a broadband Internet subscription Without an Internet subscription \$20,000 to \$74,999: With dial-up Internet subscription alon	n e					
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Less than \$20,000: With dial-up Internet subscription alon With a broadband Internet subscription Without an Internet subscription \$20,000 to \$74,999. With dial-up Internet subscription alon With a broadband Internet subscription Without an Internet subscription Without an Internet subscription	e n					
Less than \$20,000: With dial-up Internet subscription alon With a broadband Internet subscription Without an Internet subscription \$20,000 to \$74,999: With dial-up Internet subscription alon With a broadband Internet subscription Without an Internet subscription \$75,000 or more:	e n					

							Geogra	phy			(1)		10%	
	Total	With a computer								No computer in household		Percent no computer in household		
Subject			Broadband Internet Subscription		Percent Broadband Internet Subscription		Without an Internet Subscription		Percent without an Internet Subscription					
	Estimate	Margin of Error	Estimate	Margin of Error	Estimate	Margin of Error	Estimate	Margin of Error	Estimate	Margin of Error	Estimate	Margin of Error	Estimate	Margin of Error
Total population in households	-	-												
					10						14		17	
AGE														
Under 18 years														
18 to 64 years														
65 years and over														
RACE AND HISPANIC OR LATINO ORIGIN								1			0		1	
White alone														
Black or African American alone American Indian and Alaska								U						
Native alone														
Asian alone														
Native Hawaiian and Other Pacific Islander alone	S2	802				TERNET						RACTE	ERISTICS	S
Some other race alone				2013	-2017 An	nerican C	ommun	lity Sur	vey 5-Ye	ar Estir	nates			
Two or more races														
Hispanic or Latino origin (of any race)														
White alone, not Hispanic or Latino														
EDUCATIONAL ATTAINMENT														
Household population 25 years and over														
Less than high school graduate or equivalency														
High school graduate (includes equivalency), some college or associate's degree														
Bachelor's degree or higher														
EMPLOYMENT STATUS														
Civilian population 16 years and over														
In labor force														
Employed														
Employed Unemployed														

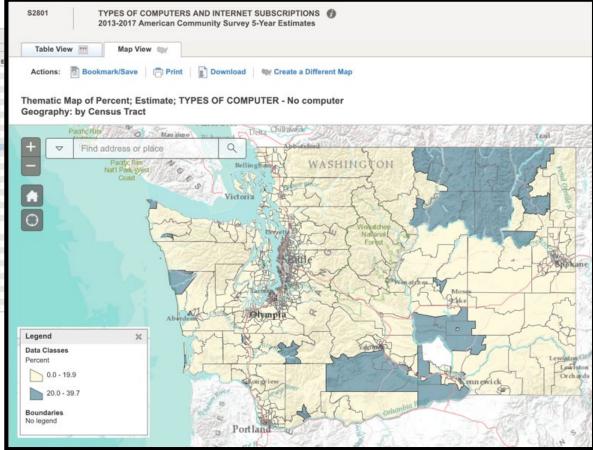
2017 ACS 5-Year - Computer and Internet Use Data Mapping

	Census Tract 108.10, Benton County, Washington					
	T	Total Percent				
Subject	Estimate	Margin of Error	Estimate	Margin of Error		
Total households	2,144	+/-90	(X)	(X	П	
TYPES OF COMPUTER						
Has one or more types of computing devices:	1,935	+/-121	90.3%	+/-3.9	d	
Desktop or laptop	1,856	+/-131	86.6%	+/-4.9		
Desktop or laptop with no other type of computing device	206	+/-77	9.6%	+/-3.5		
Smartphone	1.676	+/-125	78.2%	+/-5.1		
Smartphone with no other type of computing device	29	+/-23		+/-1.1		
Tablet or other portable wireless computer	1.331	+/-125	62.1%	+/-5.5		
Tablet or other portable wireless computer with no other type of computing device	0	+/-17		+/-1.5		
Other computer	88	+/-55	4.1%	+/-2.6		
Other computer with no other type of computing device	0	+/-17		+61.5		
No computer	209	+/-83	9.7%	+/-3.9	ij	
TYPE OF INTERNET SUBSCRIPTIONS						
With an Internet subscription:	1.833	+/-126	85.5%	+/-4.7	ri	
Dial-up with no other type of Internet subscription	0	+/-17	0.0%	+6-1.5	ζĪ	
Broadband of any type	1,833	+/-126	85.5%	+/-4.7	il	
Cellular data plan	1.280	+/-141	59.7%	+/-6.4	ď	
Cellular data plan with no other type of Internet subscription	104	+/-52	4.9%	+/-2.4	d	
Broadband such as cable, fiber optic or DSL.	1,669	+/-131	77.8%	+/-5.1		
Satellite Internet service	176	+/-62	8.2%	+/-2.9	d	
Without an Internet subscription	311	+/-102	14.5%	+/-4.7	1	
HOUSEHOLD INCOME IN THE PAST 12 MONTHS (IN 2017 INFLATION-ADJUSTED DOLLARS)						
Less than \$20,000;	212	+/-79	(X)	(X	şί	
With dial-up Internet subscription alone	0	+/-17	0.0%	+/-14.2		
With a broadband Internet subscription	187	+/-78	88.2%	+/-11.8		
Without an Internet subscription	25	+/-25	11.8%	+/-11.8		
\$20,000 to \$74,999;	615	+/-137	(X)	(X		
With dial-up Internet subscription alone	0	+/-17	0.0%	+/-5.1		
With a broadband Internet subscription	399	+/-115	64.9%	+/-12.4	6	
Without an Internet subscription	216	+/-91	35.1%	+/-12.4	i	
\$75,000 or more:	1,317	+/-139	(X)	(X	í	
With dial-up Internet subscription alone	0	+/-17	0.0%	+/-2.4		
With a broadband Internet subscription	1,247	+/-137	94.7%	+/-4.2	ε	
Without an Internet subscription	70	+/-55	5.3%	+/-4.2	ĕ	

Source: U.S. Census Bureau, 2013-2017 American Community Survey 5-Year Estimates



U.S. Department of Commerce Economics and Statistics Administration U.S. CENSUS BUREAU census.gov

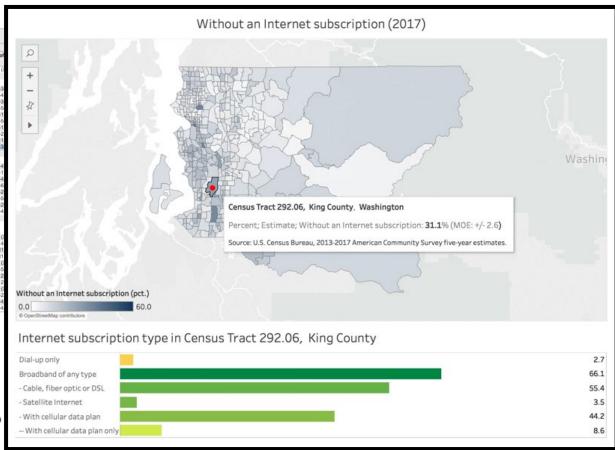


2017 ACS 5-Year - Computer and Internet Use Data Visualization

	Census Tract 108.10, Benton County, Washington						
	1	otal	Percent				
Subject	Estimate	Margin of Error	Estimate	Margin o			
Total households	2,144	+/-90	(X)				
TYPES OF COMPUTER							
Has one or more types of computing devices:	1,935	+/-121	90.3%	+/-			
Plas one or more types of computing devices: Desktop or laptop	1,856	+/-121	86.6%	+/-			
	206	+/-131	9.6%	*/-			
Desktop or laptop with no other type of computing device Smartphone	1,676	+/-125	78.2%	*/-			
			1.4%	4/-			
Smartphone with no other type of computing device	29	+/-23					
Tablet or other portable wireless computer	1,331	+/-125	62.1%	+/-			
Tablet or other portable wireless computer with no other type of computing device		+/-17	0.0%	+/-			
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TYPE OF INTERNET SUBSCRIPTIONS	100000		X 6570				
With an Internet subscription:	1,833	+/-126	85.5%	+/-			
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Broadband such as cable, fiber optic or DSL	1.669	+/-131	77.8%	+/-			
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Less than \$20,000:	212	+/-79	(X)				
With dial-up Internet subscription alone	0	+/-17	0.0%	+/-1			
With a broadband Internet subscription	187	+/-78	88.2%	+/-1			
Without an Internet subscription	25	+/-25	11.8%	+/-1			
\$20,000 to \$74,999:	615	+/-137	(20)				
With dial-up Internet subscription alone	0	+/-17	0.0%	+/-			
With a broadband Internet subscription	399	+/-115	64.9%	+/-1			
Without an Internet subscription	216	+/-91	35.1%	*/-1			
\$75,000 or more:	1,317	+/-139	(X)				
With dial-up Internet subscription alone	0	+/-17	0.0%	*/-			
With a broadband Internet subscription	1,247	+/-137	94.7%	+/-			
Without an Internet subscription	70	+/-55	5.3%	+/-			







Open Data In Action

Karen Archer Perry, Senior Policy Analyst, BroadbandUSA



Two examples:

- National Digital Inclusion Alliance Bill Callahan and Angela Siefer
- Internet is Infrastructure Bob Ballance

If you have an example or application to share, please add to chat!

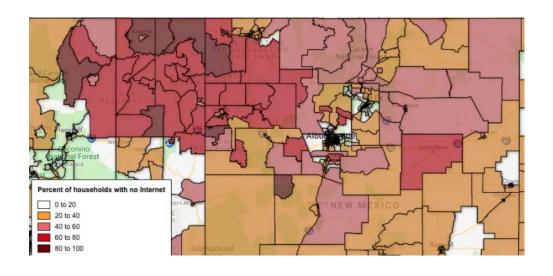




ACS Open Data In Action - NDIA

- NDIA Home Internet Maps
 - Cable, fiber, or DSL
 - No Internet
 - By census tract
 - By region

https://www.digitalinclusion.org/ home-internet-maps/





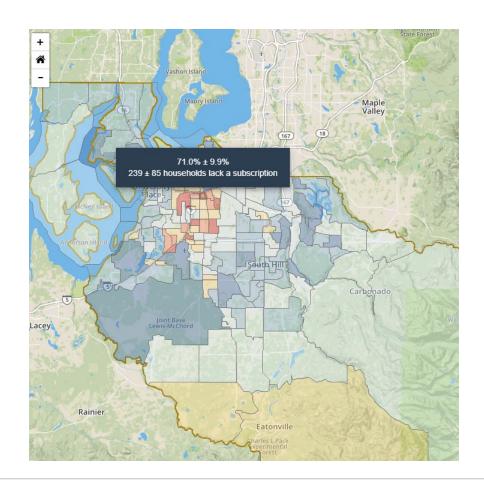


ACS Open Data In Action – I3 Connectivity Explorer

Internet-is-infrastructure

- ACS population data
- ACS demographic data
- FCC Form 477 wireline deployment data
- FCC Form 477 wireless deployment data
- FCC Form 477 wireline subscription data
- M-Lab speed test data
- ACS computer and Internet data

Request a free login from Bob Ballance ballance@internet-is-infrastructure.org









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Questions and Comments

- Please type your questions in the question box.
- The slides, transcript, and an audio recording will be posted on the BroadbandUSA website within 7 days of the webinar.

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U.S. Department of Commerce Economics and Statistics Administration U.S. CENSUS BUREAU Census.gov



BroadbandUSA

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American Broadband Initiative: The Administration's Initiative for Promoting Broadband Connectivity March 20, 2019 2:00 pm EST

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BroadbandUSA is available to help communities with their broadband access and digital inclusion efforts

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202-482-2048



broadbandusa@ntia.doc.gov

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Broadband TA Request Form - https://broadbandusa.ntia.doc.gov/ntia-common-content/how-we-can-help



https:broadbandusa.ntia.doc.gov/resources

BBUSA Resources

- Implementing a Broadband Network Vision: A Toolkit for Local and Tribal Governments
- Community Broadband Roadmap Toolkit
- Guide to Federal Funding of Broadband Projects
- Using Partnerships to Power Smart Cities

